

SSI Investment Management's Flexible Allocation Portfolio wins Envestnet's 2022 Asset Manager Award

Los Angeles CA- May 18, 2022- SSI Investment Management, a leading provider of investment advisory services to institutional and retail markets announced today the SSI Flexible Allocation models have been honored as the winner of Envestnet's 2022 Asset Manager Awards within the Multi Asset Strategist category. Since 1973, SSI Investment Management has focused on innovative strategies that deliver competitive returns while mitigating overall risk. By combining a quantitative discipline and fundamental research SSI helps clients and advisors meet their investment objectives. Since 2019, SSI has been an independent affiliate of Resolute Investment Managers, an asset management platform that partners with investment managers through affiliated and independent relationships.



WINNER

Multi Asset Strategist

SSI Investment Management
SSI Flexible Allocation Portfolio

“We’re honored to have the investment team’s efforts recognized by Envestnet,” George Douglas, chief investment officer at SSI said. “These awards have long been recognized as an industry benchmark and have a tremendous reputation across our industry. We continually strive to deliver top results for our clients, and we are proud to have achieved this award.”

SSI Investment Management Flexible Allocation Portfolios combine both a quantitative and fundamental analysis to provide long term growth, after inflation with moderate growth. The SSI portfolio management team looks to capitalize on the exceptional investment opportunities that occur during periods of market dispersion. With three distinct portfolios for varying investor objectives, SSI evaluates the investment environment and other market risks to construct and adjust the portfolios based on qualitative and quantitative variables.

“We’re extremely proud to have received this award, as they underscore the investment philosophy we’ve maintained for nearly 50 years,” Ken Raguse, CFA, Portfolio Manager at SSI said. “Throughout our firm’s existence, we have always strived to find inventive ways to deliver competitive returns while providing risk mitigation through sophisticated investment techniques”

In keeping with its commitment to empowering financial advisors to connect, disrupt, and innovate, Envestnet announced the [2022 Asset Manager of the Year Award](#) winners alongside *Think Advisor* magazine at the 2022 Advisor Summit in Charlotte, N.C. this May. Now in its 18th year, the awards program honors exceptional asset managers, and shines a spotlight on the outstanding qualities that drive their success.